



**Date:** June 28, 2025

To,  
Listing Compliance Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra East, Mumbai – 400051.

Dear Sir/Madam,

**Subject:** Outcome of Board meeting held today i.e. on June 28, 2025.

**Reference:** Pattech Fitwell Tube Components Limited (Symbol: PATTECH)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on June 28, 2025, at the Registered Office of the Company which was commenced at 06:30 P.M. and concluded at 07:00 P.M., have, apart from other businesses;

1. Approved the increase in the Authorized Share Capital of the Company from existing Rupees 10,00,00,000.00 (Rupees Ten Crore only) divided into 1,00,00,000 Equity Shares of Rupees 10.00 each to Rupees 12,50,00,000.00 (Rupees Twelve Crores Fifty Lakh Only) divided into 1,25,00,000 Equity Shares of Rupees 10.00 each and thereby consequent alteration to the Memorandum of Association of the Company, subject to approval of shareholders and Securities and Exchange Board of India;

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular is enclosed as 'ANNEXURE A'.

2. Approved issue and allotment of up to 18,98,100 Equity Shares of the Company of Rupees 10.00 each, on a preferential basis ("Preferential Issue"), at an issue price as may be determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018 ("SEBI ICDR Regulations"), Companies Act, 2013 and other applicable laws, subject to the approval of regulatory / statutory authorities and the shareholders of the Company at the Extraordinary General Meeting;

The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as 'ANNEXURE B'.

3. Approved issue and allotment of up to 24,59,300 Fully Convertible Equity Warrants ("Equity Warrant(s)") each convertible into or exchangeable for, 1 (one) fully paid up equity share of the Company of face value of Rupees 10.00 each, on a preferential basis ("Preferential Issue"), at an issue price as may be determined in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, subject to the approval of regulatory / statutory authorities and the shareholders of the Company at the Extraordinary General Meeting.

The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as 'ANNEXURE B'.

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**PATTECH FITWELL TUBE COMPONENTS LIMITED**

**(ERSTWHILE PATTECH FITWELL TUBE COMPONENTS)**

**CIN:** U28990GJ2022PLC134839

**Registered Office:** Survey No. 873/B/1, Road No.: 1, Ansons Limbani Estate,  
Near GETCO 66 K.V. Sub Station, G.I.D.C, Por, N.H-08, Dist.: Vadodara - 391243, Gujarat, India

**E-mail ID:** tubefitwell@gmail.com; **Contact No:** +91 265 283 0151, +91 98986 95369



4. Approved appointment of National Securities Depository Limited (NSDL) as Remote E-Voting Agency for resolutions proposed to be passed at Extra-ordinary General Meeting.
5. Appointed CS Hardikkumar Jetani, Practicing Company Secretary (Membership No. ACS: 39498; CP No: 22171) as Scrutinizer, who has consented as such, for conducting the remote e-voting process as well as the e-voting system on the date of the Extra Ordinary General Meeting, in a fair and transparent manner.
6. Discussed all matters contained in the Notice of Extra Ordinary General Meeting in detail and approved draft of Extra Ordinary General Meeting Notice and authorised Executive Directors and Company Secretary to send Extra Ordinary General Meeting Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder. The copy of the Extra Ordinary General Meeting Notice will be submitted to the Stock Exchange as soon as the same be emailed to the eligible Shareholders.

Kindly take the same on your record and oblige us.

Thanking you

Yours faithfully,

**For Pattech Fitwell Tube Components Limited**

**Bharatbhai Limbani**  
**Chairman & Managing Director**  
**DIN: 09710373**



**Place:** Vadodara

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## ANNEXURE A

### Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

#### AMENDMENTS TO MEMORANDUM OF ASSOCIATION OF THE COMPANY:

The Board of Directors of the Company at its Meeting held today i.e. June 28, 2025, has resolved to amend "clause 5" (Capital Clause) of the Memorandum of Association of the Company subject to approval of the shareholders to be obtained.

The Current Authorized Capital of the Company is Rupees 10,00,00,000.00 (Rupees Ten Crore only) divided into 10000000 (One Crore only) Equity Shares of Rupees 10.00 (Rupees Ten Only) each. The Company proposes to increase its authorized share capital to Rupees 12,50,00,000/- (Rupees Twelve Crores Fifty Lakh Only) divided into 12500000 (One Crore Twenty-Five Lakh) Equity Shares of Rupees 10.00 (Rupees Ten Only) each to facilitate fund raising in future via issuance of equity shares.

The increase in the Authorized Share Capital of the Company will also require consequential amendment in the Clause 5 of the Memorandum of Association of the Company and pursuant to Section 13 and 61 the Companies Act, 2013, alteration of the Capital Clause requires approval of the members. Therefore, the proposed Clause 5 of the Memorandum of Association of the Company after Increase in Authorized Share Capital will be as follows:

"The Authorized Share Capital of the Company is Rupees 12,50,00,000/- (Rupees Twelve Crores Fifty Lakh Only) divided into 12500000 (One Crore Twenty-Five Lakh) Equity Shares of Rupees 10.00 (Rupees Ten Only) each."

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## ANNEXURE B

### Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

#### DETAILS REGARDING PREFERENTIAL ALLOTMENT OF EQUITY SHARES

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.);	1. Equity Shares 2. Fully Convertible Equity Warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 18,98,100 Equity Shares of face value of Rupees 10.00 each at an issue price as may be determined in accordance with SEBI (ICDR) Regulations, 2018. Up to 24,59,300 Fully Convertible Equity Warrants ("Warrant(s)") each convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rupees 10.00 each at an issue price as may be determined in accordance with SEBI (ICDR) Regulations, 2018.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	As under:
4A.	<b>Names and Number of the investors - EQUITY</b>	<b>26 Investors as under;</b> <ol style="list-style-type: none"> <li>1. Dharaben Bhautikkumar Viradiya</li> <li>2. Amrut Global (On Behalf of Sanjaybhai Mohanbhai Chheta, Amitbhai Vallabhbbhai Chheta &amp; Other Partners)</li> <li>3. Chheta Sanjaybhai Mohanbhai</li> <li>4. Ashish Vallabhbbhai Chheta</li> <li>5. Hiteshbhai Mohanbhai Chheta</li> <li>6. Chheta Rajeshbhai Hirabhai</li> <li>7. Ranjanben P Bhingradiya</li> <li>8. Popatbhai Lavajibhai Bharodiya</li> <li>9. Harsukhbhai Lavjibhai Bharodiya</li> <li>10. Gordhanbhai Lavjibhai Bharodiya</li> <li>11. Ashwinbhai Veljibhai Beladiya</li> <li>12. Ramanikbhai Keshavbhai Bharodiya</li> <li>13. Bharatbhai Kurjibhai Maniya</li> <li>14. Rameshbhai Kurjibhai Maniya</li> <li>15. Naranbhai Parshottambhai Mayani</li> <li>16. Shilpaben Chetankumar Kakadiya</li> </ol>

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		17. Jignaben Rajeshkumar Gandhi																							
		18. Yash B Lodariya																							
		19. Shraddha Vidhitkumar Mehta																							
		20. Jinaykumar Navinchandra Koradiya																							
		21. Priyanka Shwetkumar Koradiya																							
		22. Ankita Mehta																							
		23. Nilamben Kiritbhai Shah																							
		24. Jivanbhai Ramjibhai Ramani Huf																							
		25. Kanta Kanaiyalal Asawa																							
		26. Sme Growth Fund Series Alpha																							
4B.	Names and Number of the investors - EQUITY WARRANTS	<b>17 Investors as under;</b> 1. Bharatbhai Jivrajbhai Limbani 2. Jaysukhbhai Popatbhai Limbani 3. Tanvi Hiteshbhai Bhungaliya 4. Ankita Pravinbhai Mangukiya 5. Harshida Nareshbhai Dudhat 6. Sutariya Yogesh Devraj 7. Dharmendra Devrajbhai Sutariya 8. Ankitaben Yogeshbhai Sutariya 9. Bobby Ashwin Panchal 10. Archana Bharatbhai Panchal 11. Bharatbhai Kantilal Panchal 12. Bhikadiya Fenil Jayeshbhai 13. Ketankumar Savajibhai Kathiriya 14. Payal Atulbhai Vaghasiya 15. Kanjibhai Jethabhai Sarvalia 16. Patel Dhruv Kanjibhai 17. Niji Corporation (On Behalf Of Jigneshbhai Jasmatbhai Lakhani & Nihar Jigneshbhai Lakhani																							
5.	Post allotment of securities - outcome of the subscription	As under																							
	Number of Investors	Total 43 Investors (Equity and Warrants)																							
	Category of Shareholder	<table><tr><th colspan="2">Pre-Preferential Issue<sup>1</sup></th><th colspan="2">Post-Preferential Issue<sup>2</sup></th></tr><tr><th>No. of Shares</th><th>%</th><th>No. of Shares</th><th>%</th></tr><tr><td>Promoters &amp; Promoters' Group</td><td>5357187</td><td>69.06</td><td>7293187</td><td>60.20</td></tr><tr><td>Public</td><td>2400000</td><td>30.94</td><td>4821400</td><td>39.80</td></tr><tr><td>Total</td><td>7757187</td><td>100.00</td><td>12114587</td><td>100.00</td></tr></table>	Pre-Preferential Issue <sup>1</sup>		Post-Preferential Issue <sup>2</sup>		No. of Shares	%	No. of Shares	%	Promoters & Promoters' Group	5357187	69.06	7293187	60.20	Public	2400000	30.94	4821400	39.80	Total	7757187	100.00	12114587	100.00
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	Notes: 1. As on June 28, 2025. 2. The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the equity shares and / or warrants which they intend to do so and on fully diluted basis and the pre-issue share holding pattern continue to be the same. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares or																								

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	warrants, the shareholding pattern in the above table would undergo corresponding changes. Moreover, it is presumed that all the warrants subscribed will be converted into equity shares.	
6.	<b>Issue Price - EQUITY &amp; EQUITY WARRANTS</b>	As may be determined in accordance with SEBI (ICDR) Regulations, 2018
7.	<b>In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument</b>	Each Equity Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rupees 10.00 each payable in cash, which may be exercised in one or more tranches.
8.	<b>Any cancellation or termination of proposal for issuance of securities including reasons thereof</b>	Nil

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